

S  
331.12  
E10Lmiv  
1998

# Department of Labor and Industry Market Information for

MONTANA STATE LIBRARY

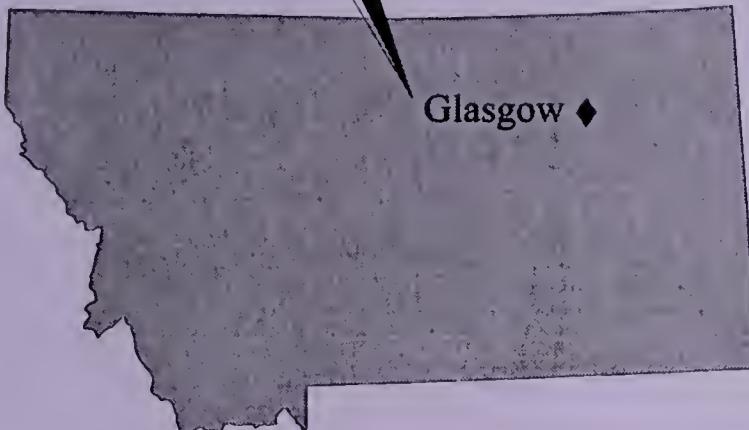
3 0864 0016 1583 3

## Valley County

STATE MARKETS COLLECTION

2000

MONTANA STATE LIBRARY  
1515 E. 6th AVE.  
HELENA, MONTANA 59620



### Cities and Towns in Valley County

|           |   |          |   |         |   |          |   |        |
|-----------|---|----------|---|---------|---|----------|---|--------|
| Fort Peck | ◆ | Frazer   | ◆ | Glasgow | ◆ | Glentana |   |        |
| Hinsdale  | ◆ | Larslan  | ◆ | Lustre  | ◆ | Nashua   | ◆ | Opheim |
| Oswego    | ◆ | Richland | ◆ | Tampico | ◆ | Vandalia |   |        |

The most current county-by-county information can be found in our quarterly publication *Employment and Labor Force Trends*. And most of our information is on the Internet at <http://jsd.dli.mt.gov/lmi/lmi.htm>. In addition, we'll do our best to provide information in accessible format, on request, in compliance with the Americans with Disabilities Act.

Provided by the Office of Research & Analysis  
Job Service Division

Montana Department of Labor & Industry  
P. O. Box 1728, Helena, Montana 59624  
Phone 406-444-2430/FAX 406-444-2638  
Toll free within Montana 800-633-0229  
Toll free outside Montana 800-541-3904

TDD 406-444-0532 or 800-354-8830

12/29/98

# Valley County

Located in eastern Montana, Valley County is Montana's 24th most populous with 8,239 residents, according to the 1990 Census.

Glasgow, the county seat, is the state's 18th largest city with a population of 3,572. According to the *Montana Almanac*, the county was established in 1893 and named for its location in the Milk River Valley. The authors add Valley County is one of Montana's largest counties in terms of area.

The city takes its name from Glasgow, Scotland. The county is home to the Fort Peck Dam, the world's largest, hydraulic-fill dam. The Governor's Cup Walleye Tournament is held annually in July at Fort Peck Lake. A portion of the Fort Peck Indian Reservation, Montana's second largest reservation, is located in the county. Art enthusiasts can enjoy musicals and drama in the historic Fort Peck Theater during summer weekends.

According to the U.S. Bureau of the Census, median income for Valley County households in 1989 was \$21,781. The county is 5,062.1 square miles in area; 4,921 square miles in land area and 141.1 in inland water area.

County residents experience the four distinct seasons. Average monthly temperatures range from 10.2 degrees above in January to 73.6 degrees above in July. According to the *Montana Almanac*, the annual precipitation in 1995 was 13.17 inches and the length of the growing season 118 days. The *Montana Almanac* also shows Valley County has some of the coldest places in Montana: 10 miles north of Opheim with an average daily low in January of minus 3.3 degrees; 12 miles southeast of Opheim with minus 2.9 degrees; Glasgow (airport) with 1.2 degrees above zero and four miles northwest of Lustre with 1.3 degrees above.

## Valley County Population

Source: U.S. Bureau of the Census

| Area          | 7/1/97 Estimate | 7/1/96 Estimate | 4/1/90 Census | % Change '90 to '97 | % Change '90 to '96 |
|---------------|-----------------|-----------------|---------------|---------------------|---------------------|
| Montana       | 878,810         | 876,684         | 799,065       | 10.0%               | 9.7%                |
| Valley County | 8,295           | 8,313           | 8,239         | 0.7%                | 0.9%                |
| Fort Peck     | Not Available   | 226             | 226           | Not Available       | 0.0%                |
| Glasgow       | Not Available   | 3,656           | 3,572         | Not Available       | 2.4%                |
| Nashua        | Not Available   | 381             | 375           | Not Available       | 1.6%                |
| Opheim        | Not Available   | 145             | 145           | Not Available       | 0.0%                |

# 1997 New Businesses by Industry Valley County

# Of New  
Businesses

| SIC Code*    | Industry   |           |
|--------------|--|-----------|
| 86           | Membership Organizations   | 4         |
| 17           | Special Trade Contractors  | 3         |
| 79           | Amusement & Recreation Services                                    | 2         |
| 58           | Eating & Drinking Places   | 2         |
| 83           | Social Services  | 2         |
| 13           | Oil & Gas Extraction   | 1         |
| 16           | Heavy Construction other than Building Construction-Contractors    | 1         |
| 87           | Engineering Services   | 1         |
| 80           | Health Services  | 1         |
| 72           | Personal Services  | 1         |
| 76           | Miscellaneous Repair Services                                      | 1         |
| 65           | Real Estate  | 1         |
| 53           | General Merchandise Stores   | 1         |
| 52           | Building Materials, Hardware, Garden Supply, & Mobile Home Dealers | 1         |
| 88           | Private Households   | 1         |
| <b>TOTAL</b> |  | <b>23</b> |

Source: Montana Department of Labor & Industry, Office of Research & Analysis

\*SIC Code: Standard Industrial Classification Code

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

## Top 10 Private Employers In Valley County *Listed In Alphabetical Order*

|   |   |   |
|---|---|---|
| Buttrey Food-Drug<br>Cottonwood Inn<br>First Community Bank<br>Frances Mahon Deaconess Hospital | Gordon's Warehouse<br>Hi-Line Ford<br>Hi-Line Home Programs | McDonald's<br>Milk River Inc.<br>Valley View Home |
|---|---|---|

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

First Quarter 1998 Unemployment Insurance Information.

This list includes ONLY private industry employers subject to Unemployment Insurance. Railroads and city, county, state and federal government agencies (including public school districts and universities) are excluded.

## Annual Average Labor Force For Valley County

| Year | Civilian Labor Force | Employment | Unemployment | Unemployment Rate |
|------|----------------------|------------|--------------|-------------------|
| 1970 | 4,420                | 4,245      | 175          | 4.0%              |
| 1971 | 4,489                | 4,266      | 223          | 5.0%              |
| 1972 | 4,943                | 4,750      | 193          | 3.9%              |
| 1973 | 4,939                | 4,709      | 230          | 4.7%              |
| 1974 | 5,344                | 5,114      | 230          | 4.3%              |
| 1975 | 5,145                | 4,843      | 302          | 5.9%              |
| 1976 | 5,084                | 4,747      | 337          | 6.6%              |
| 1977 | 4,916                | 4,485      | 431          | 8.8%              |
| 1978 | 4,934                | 4,581      | 353          | 7.2%              |
| 1979 | 4,774                | 4,531      | 243          | 5.1%              |
| 1980 | 4,633                | 4,384      | 249          | 5.4%              |
| 1981 | 4,991                | 4,675      | 316          | 6.3%              |
| 1982 | 4,723                | 4,314      | 409          | 8.7%              |
| 1983 | 4,225                | 3,816      | 409          | 9.7%              |
| 1984 | 4,936                | 4,598      | 338          | 6.8%              |
| 1985 | 4,852                | 4,507      | 345          | 7.1%              |
| 1986 | 4,852                | 4,463      | 389          | 8.0%              |
| 1987 | 4,707                | 4,391      | 316          | 6.7%              |
| 1988 | 4,711                | 4,475      | 236          | 5.0%              |
| 1989 | 4,378                | 4,165      | 213          | 4.9%              |
| 1990 | 4,148                | 3,967      | 181          | 4.4%              |
| 1991 | 4,208                | 3,982      | 226          | 5.4%              |
| 1992 | 4,285                | 4,048      | 237          | 5.5%              |
| 1993 | 4,199                | 4,005      | 194          | 4.6%              |
| 1994 | 4,349                | 4,187      | 162          | 3.7%              |
| 1995 | 4,205                | 4,018      | 187          | 4.4%              |
| 1996 | 4,390                | 4,200      | 190          | 4.3%              |
| 1997 | 4,366                | 4,188      | 178          | 4.1%              |

Source: Montana Department of Labor & Industry, Office of Research & Analysis (1998 Benchmark).

### Summary of Major Occupational Categories By Sex 1990 Census-Equal Employment Opportunity Data Civilian Labor Force-All Persons

| Occupation   | Total | Male  | Female |
|--|-------|-------|--------|
| <b>Total</b>   | 3,899 | 2,224 | 1,675  |
| <b>Managerial and Professional Specialty Occupations</b>       | 698   | 357   | 341    |
| Executive, Administrative and Managerial Occupations           | 299   | 162   | 137    |
| Professional Specialty Occupations                             | 399   | 195   | 204    |
| <b>Technical, Sales and Administrative Support Occupations</b> | 926   | 265   | 661    |
| Technicians and Related Support Occupations                    | 67    | 32    | 35     |
| Sales Occupations  | 321   | 144   | 177    |
| Administrative Support Occupations, Including Clerical         | 538   | 89    | 449    |
| <b>Service Occupations</b>                                     | 640   | 194   | 446    |
| Private Household Occupations                                  | 13    | 0     | 13     |
| Protective Service Occupations                                 | 72    | 65    | 7      |
| Service Occupations, Except Protective and Household           | 555   | 129   | 426    |
| <b>Farming, Forestry, Fishing</b>                              | 602   | 506   | 96     |
| <b>Precision Production, Craft and Repair Occupations</b>      | 457   | 424   | 33     |
| Mechanics and Repairers  | 205   | 199   | 6      |
| Construction Trade   | 166   | 164   | 2      |
| Extractive Occupations   | 2     | 2     | 0      |
| Precision Production Occupations                               | 84    | 59    | 25     |
| <b>Operators, Fabricators and Laborers</b>                     | 549   | 463   | 86     |
| Machine Operators, Assemblers and Inspectors                   | 124   | 81    | 43     |
| Transportation and Material Moving Occupations                 | 271   | 252   | 19     |
| Handlers, Equipment Cleaners, Helpers and Laborers             | 154   | 130   | 24     |
| <b>Unemployed, No Recent Civilian Work Experience</b>          | 27    | 15    | 12     |

Census and Economic Information Center, Montana Department of Commerce, Helena, MT 59620, 406-444-2896.

## Resources

### ⇒ Chamber of Commerce:

Glasgow Area Chamber of Commerce and Agriculture, P. O. Box 832,  
Glasgow, MT 59230, 406-228-2222

### ⇒ Department of Labor and Industry:

**Northeast Montana Job Service**  
238 Second Ave. S., Glasgow, MT 59230, 406-228-9369

### Montana Department of Labor & Industry's Office of Research & Analysis Publications

For information on employment by industry, new businesses, labor market information, profile of the Montana worker, job projections to the year 2006 and hourly pay by occupation, contact the office at any of the numbers listed on the front of this publication or check out our Internet website at <http://jsd.dli.mt.gov/lmi/lmi.htm>.

### ⇒ Housing Costs:

Check the Yellow Pages in the local phone directory for the *Real Estate* listings.

### ⇒ Internet

Montana Job Service home page for job listings at <http://jsd.dli.mt.gov/>  
Cities and towns of Fort Peck, Frazer, Glasgow, Glentana, Hinsdale, Larslan, Lustre, Nashua, Opheim, Richland and Vandalia Home Pages—Use the Search Utilities on the Internet to find home pages for Montana cities.

### ⇒ Montana Motor Vehicle Division:

#### Drivers' Licensing

Glasgow—839 First Ave. S., 406-228-9599

### ⇒ Newspaper:

*Glasgow Courier*, P. O. Box 151, Glasgow, MT 59230, 406-228-9301

### ⇒ Public Libraries:

Glasgow City County Library, 408 Third Ave. S., Glasgow, MT 59230-2498,

406-228-2731

Opheim Community Library, Box 108, Opheim, MT 59250-0108, 406-762-3213

### ⇒ Superintendent of Schools, Kindergarten through 12th Grade:

Frazer Public Schools, P. O. Box 488, Frazer, MT 59225, 406-695-2241

Glasgow Schools, Box 28, Glasgow, MT 59230, 406-228-2406

Hinsdale Public Schools, P. O. Box 398, Hinsdale, MT 59241, 406-364-2314

Lustre Elementary, HC 66 Box 58, Frazer, MT 59225, 406-392-5362

Nashua Schools, P. O. Box 170, Nashua, MT 59248, 406-746-3411

Opheim Schools, Box 108, Opheim, MT 59250, 406-762-3214

500 copies of this flyer were printed at an estimated cost of \$50.30.

## Valley County Employment By Industry\*

### Annual Averages 1997

| Industry                               | # of Establishments | Average Annual Employment | Annual Wages Paid |
|--|---------------------|---------------------------|-------------------|
| <b>TOTAL ALL INDUSTRIES</b>            | 336                 | 2,663                     | \$48,239,873      |
| <b>PRIVATE BUSINESS</b>                | 284                 | 1,986                     | \$32,505,857      |
| AGRI, FORESTRY, FISH                   | 5                   | 32                        | \$503,223         |
| Agriculture Services                   | 3                   | 10                        | \$180,307         |
| <b>MINING</b>                          | 4                   | 27                        | \$885,024         |
| Oil & Gas Extraction                   | 3                   | 24                        | \$518,077         |
| <b>CONSTRUCTION</b>                    | 32                  | 88                        | \$2,198,450       |
| General Building                       | 16                  | 38                        | \$781,383         |
| Special Trade                          | 15                  | 45                        | \$1,011,125       |
| <b>MANUFACTURING</b>                   | 9                   | 78                        | \$1,478,579       |
| Food Products                          | 3                   | 16                        | \$218,243         |
| Printing-Publishing                    | 3                   | 22                        | \$319,841         |
| <b>TRANS., COMMUN., UTILITIES</b>      | 18                  | 92                        | \$2,589,478       |
| Trucking-Warehousing                   | 5                   | 17                        | \$233,396         |
| Air Transportation                     | 3                   | 6                         | \$103,284         |
| Elec., Gas, Sanitation                 | 8                   | 46                        | \$1,947,866       |
| <b>WHOLESALE TRADE</b>                 | 15                  | 141                       | \$2,884,248       |
| Durable Goods                          | 8                   | 73                        | \$1,622,266       |
| Nondurable Goods                       | 9                   | 87                        | \$1,091,882       |
| <b>RETAIL TRADE</b>                    | 90                  | 625                       | \$8,376,387       |
| Bldg Materials-Garden                  | 7                   | 33                        | \$734,570         |
| General Merchandise                    | 4                   | 27                        | \$312,581         |
| Food Stores                            | 13                  | 124                       | \$1,488,884       |
| Auto Dealers-Service Stations          | 10                  | 61                        | \$1,020,462       |
| Apparel & Accessories                  | 5                   | 14                        | \$132,326         |
| Furniture Stores                       | 5                   | 18                        | \$222,556         |
| Eating & Drinking                      | 31                  | 202                       | \$1,721,147       |
| Miscellaneous Retail                   | 16                  | 55                        | \$744,842         |
| <b>FINANCE, INSURANCE, REAL ESTATE</b> | 28                  | 151                       | \$3,203,087       |
| Banking                                | 5                   | 84                        | \$2,026,987       |
| Insurance Agents                       | 10                  | 22                        | \$438,018         |
| Real Estate                            | 7                   | 29                        | \$377,383         |
| <b>SERVICES</b>                        | 81                  | 720                       | \$12,478,208      |
| Holiday Lodging                        | 6                   | 70                        | \$416,705         |
| Personal Services                      | 5                   | 13                        | \$182,785         |
| Business Services                      | 6                   | 25                        | \$104,828         |
| Auto Repair Services                   | 9                   | 29                        | \$414,273         |
| Motion Pictures                        | 3                   | 16                        | \$88,380          |
| Amusement & Recreation                 | 8                   | 11                        | \$80,159          |
| Health Services                        | 15                  | 360                       | \$8,468,538       |
| Legal Services                         | 8                   | 20                        | \$432,747         |
| Social Services                        | 10                  | 116                       | \$1,084,526       |
| Membership Organizations               | 3                   | 15                        | \$92,350          |
| Engineering Services                   | 4                   | 24                        | \$818,114         |
| <b>GOVERNMENT</b>                      | 52                  | 888                       | \$18,844,216      |
| State                                  | 11                  | 87                        | \$2,255,385       |
| Local                                  | 18                  | 480                       | \$9,458,051       |
| Federal                                | 22                  | 130                       | \$4,832,787       |

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

\*Employment Covered by Unemployment Insurance.

Totals may not add due to rounding.

### Per Capita Personal Income

|                                     | 1970    | 1980    | 1990     | 1991     | 1992     | 1993     | 1994     | 1995     | 1996     |
|-------------------------------------|---------|---------|----------|----------|----------|----------|----------|----------|----------|
| Montana % of National Average       | \$3,558 | \$8,842 | \$15,067 | \$16,005 | \$16,618 | \$17,709 | \$17,709 | \$18,602 | \$19,278 |
|                                     | 87%     | 88%     | 79%      | 81%      | 81%      | 83%      | 80%      | 79%      | 79%      |
| Valley County % of National Average | \$3,867 | \$8,102 | \$14,374 | \$16,550 | \$17,194 | \$18,672 | \$17,202 | \$18,350 | \$19,370 |
|                                     | 95%     | 81%     | 75%      | 84%      | 83%      | 87%      | 78%      | 79%      | 79%      |

Source: U.S. Department of Commerce Bureau of Economic Analysis, Regional Economic Information System. Released May 1998

## 1997 New Businesses by Industry Valley County

| SIC Code*    | Industry   | # Of New Businesses |
|--------------|--|---------------------|
| 86           | Membership Organizations   | 4                   |
| 17           | Special Trade Contractors  | 3                   |
| 79           | Amusement & Recreation Services                                    | 2                   |
| 58           | Eating & Drinking Places   | 2                   |
| 83           | Social Services  | 2                   |
| 13           | Oil & Gas Extraction   | 1                   |
| 16           | Heavy Construction other than Building Construction-Contractors    | 1                   |
| 87           | Engineering Services   | 1                   |
| 80           | Health Services  | 1                   |
| 72           | Personal Services  | 1                   |
| 76           | Miscellaneous Repair Services                                      | 1                   |
| 65           | Real Estate  | 1                   |
| 53           | General Merchandise Stores   | 1                   |
| 52           | Building Materials, Hardware, Garden Supply, & Mobile Home Dealers | 1                   |
| 88           | Private Households   | 1                   |
| <b>TOTAL</b> |  | <b>23</b>           |

Source: Montana Department of Labor & Industry, Office of Research & Analysis

\*SIC Code: Standard Industrial Classification Code

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

## Top 10 Private Employers In Valley County *Listed In Alphabetical Order*

|   |   |   |
|---|---|---|
| Buttrey Food-Drug<br>Cottonwood Inn<br>First Community Bank<br>Frances Mahon Deaconess Hospital | Gordon's Warehouse<br>Hi-Line Ford<br>Hi-Line Home Programs | McDonald's<br>Milk River Inc.<br>Valley View Home |
|---|---|---|

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

First Quarter 1998 Unemployment Insurance Information.

This list includes ONLY private industry employers subject to Unemployment Insurance. Railroads and city, county, state and federal government agencies (including public school districts and universities) are excluded.

**Valley County**  
**1990 Census of Population and Housing**  
**Persons by Age, Race and Sex**

| School Age   | White        |            | Black    |          | American Indian |            | Eskimo/Aleut/Asian or Pacific Islander |          | Hispanic Origin |           | Other Race |          |
|--------------|--------------|------------|----------|----------|-----------------|------------|--|----------|-----------------|-----------|------------|----------|
|              | Total        | Female     | Total    | Female   | Total           | Female     | Total                                  | Female   | Total           | Female    | Total      | Female   |
| 5-11         | 799          | 381        | 1        | 0        | 125             | 67         | 0                                      | 0        | 9               | 5         | 2          | 1        |
| 12-14        | 341          | 171        | 0        | 0        | 38              | 17         | 1                                      | 1        | 2               | 1         | 1          | 0        |
| 15-17        | 341          | 155        | 1        | 0        | 50              | 25         | 1                                      | 1        | 5               | 0         | 2          | 0        |
| 18-21        | 258          | 102        | 0        | 0        | 48              | 25         | 2                                      | 1        | 5               | 4         | 4          | 3        |
| <b>Total</b> | <b>1,739</b> | <b>809</b> | <b>2</b> | <b>0</b> | <b>261</b>      | <b>134</b> | <b>4</b>                               | <b>3</b> | <b>21</b>       | <b>10</b> | <b>9</b>   | <b>4</b> |

| Working & Voting Age | White        |              | Black    |          | American Indian |            | Eskimo/Aleut/Asian or Pacific Islander |           | Hispanic Origin |           | Other Race |          |
|----------------------|--------------|--------------|----------|----------|-----------------|------------|--|-----------|-----------------|-----------|------------|----------|
|                      | Total        | Female       | Total    | Female   | Total           | Female     | Total                                  | Female    | Total           | Female    | Total      | Female   |
| 16+                  | 5,729        | 2,888        | 4        | 1        | 490             | 257        | 15                                     | 8         | 41              | 24        | 12         | 6        |
| 16-64                | 4,386        | 2,129        | 3        | 1        | 452             | 237        | 10                                     | 4         | 38              | 22        | 12         | 6        |
| 18+                  | 5,507        | 2,785        | 4        | 1        | 455             | 240        | 14                                     | 7         | 37              | 24        | 10         | 6        |
| 18-64                | 4,164        | 2,026        | 3        | 1        | 417             | 220        | 9                                      | 3         | 34              | 22        | 10         | 6        |
| <b>Total</b>         | <b>7,423</b> | <b>3,712</b> | <b>9</b> | <b>2</b> | <b>770</b>      | <b>396</b> | <b>19</b>                              | <b>10</b> | <b>62</b>       | <b>33</b> | <b>18</b>  | <b>9</b> |

| Other Age Group | White        |              | Black    |          | American Indian |            | Eskimo/Aleut/Asian or Pacific Islander |           | Hispanic Origin |           | Other Race |          |
|-----------------|--------------|--------------|----------|----------|-----------------|------------|--|-----------|-----------------|-----------|------------|----------|
|                 | Total        | Female       | Total    | Female   | Total           | Female     | Total                                  | Female    | Total           | Female    | Total      | Female   |
| 0-4             | 435          | 220          | 3        | 1        | 102             | 47         | 3                                      | 1         | 9               | 3         | 3          | 2        |
| 5-17            | 1,481        | 707          | 2        | 0        | 213             | 109        | 2                                      | 2         | 16              | 6         | 5          | 1        |
| 18-44           | 2,520        | 1,214        | 2        | 0        | 312             | 158        | 6                                      | 2         | 25              | 16        | 8          | 5        |
| 45-64           | 1,644        | 812          | 1        | 1        | 105             | 62         | 3                                      | 1         | 9               | 6         | 2          | 1        |
| 65+             | 1,602        | 879          | 1        | 0        | 54              | 29         | 6                                      | 5         | 4               | 2         | 0          | 0        |
| <b>Total</b>    | <b>7,423</b> | <b>3,712</b> | <b>9</b> | <b>2</b> | <b>770</b>      | <b>396</b> | <b>19</b>                              | <b>10</b> | <b>62</b>       | <b>33</b> | <b>18</b>  | <b>9</b> |

Source: Census and Economic Information Center, Montana Department of Commerce, Helena, MT 59620, 406-444-2896.

**Valley County**

| County of Residence    | # Who Work in Valley County | County of Work         | # Who Live in Valley County |
|------------------------|-----------------------------|------------------------|-----------------------------|
| Out of State           | 30                          | Out of State           | 8                           |
| Daniels County         | 9                           | McCone County          | 9                           |
| Hill County            | 17                          | Phillips County        | 45                          |
| Phillips County        | 22                          | Roosevelt County       | 107                         |
| Roosevelt County       | 10                          | Rosebud County         | 9                           |
| Valley County          | 3,417                       | Valley County          | 3,417                       |
| Other Montana Counties | 16                          | Yellowstone County     | 17                          |
|                        |                             | Other Montana Counties | 19                          |

Source: 1990 Census Data provided by the U.S. Department of Labor, Bureau of Labor Statistics.